

**Post Auction Disclosure Concerning Borrower's
Bidding in Auction of Bonds Issued for Its Benefit**

Borrower: Aspirus Wausau Hospital, Inc. Obligated Group
Bonds: \$45,000,000 Wisconsin Health and Educational Facilities Authority
Variable Rate Revenue Bonds, Aspirus Wausau Hospital, Inc. Obligated
Group, Series 2004
CUSIP Number: 97670PAC3
Date of Auction: April 25, 2008
Broker-Dealer: Goldman, Sachs & Co.

Information Concerning Most Recent Auction (Held April 25, 2008)

- (1) The amount of securities for sale in the most recent auction: \$1,675,000
- (2) The number and aggregate dollar amount of bids made: 9 / \$50,550,000
- (3) The number of bidders other than the Broker-Dealer and Borrower: 8 / \$5,700,000
- (4) The number, interest rate(s) and amount(s) of bids, if any, made by the Broker-Dealer: 0
- (5) The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:
1 / 2.43% / \$44,850,000
- (6) The clearing rate: 2.43%
- (7) The high, low, and median bids received: 5.00%, 2.43%, 4.20% respectively