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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**  
**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): March 19, 2007**

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**THE GOLDMAN SACHS GROUP, INC.**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction  
of incorporation)

**No. 001-14965**  
(Commission File Number)

**No. 13-4019460**  
(IRS Employer  
Identification No.)

**85 Broad Street**  
**New York, New York**  
(Address of principal executive offices)

**10004**  
(Zip Code)

**Registrant's telephone number, including area code: (212) 902-1000**

**N/A**  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01. Other Events.**

On March 19, 2007, The Goldman Sachs Group, Inc. (the “Registrant”) filed with the Securities and Exchange Commission, and commenced mailing to its shareholders of record as of January 26, 2007, supplemental proxy materials for its 2007 Annual Meeting of Shareholders, relating to, among other things, a shareholder proposal regarding stock options. A copy of these materials is available on the Registrant’s website at [http://www.gs.com/Proxy\\_Statement\\_for\\_2007\\_Annual\\_Meeting/](http://www.gs.com/Proxy_Statement_for_2007_Annual_Meeting/).

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits.**

None

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE GOLDMAN SACHS GROUP, INC.  
(Registrant)

Date: March 19, 2007

By: /s/ Gregory K. Palm  
Name: Gregory K. Palm  
Title: Executive Vice President and General Counsel